Area of Operation VIII - Task C

Straight Climbs and Climbing Turns

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Key References:

Airplane Flying Handbook

1. Introduction

- What: The airplane is put into a climb attitude and power settings in order to gain altitude
- Why: Part of the fundamentals, basis for all flying and maneuvers
- Primary Flight Controls:
 - Pitch Controlled by the Elevator (Yoke)
 - o Back pressure pitches up
 - o Forward pressure pitches down
 - Roll Controlled by the Ailerons (Yoke)
 - \circ Right roll \rightarrow Right aileron deflects UP
 - Left roll → Left aileron deflects UP
 - Yaw Controlled by the Rudder (Pedals)
 - Right pedal \rightarrow Rudder deflects to the Right
 - Left pedal \rightarrow Ruder deflects to the Left
 - Standard (ACS):
 - PPL(*): Level off Alt ±290ft, Hdg ±20°, Airspeed ±10 kts
 * Basic Instrument
 100
 10°
 5



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2. Control Pressure

1. Control should be smooth, light pressure (no jerky movements)

• Airplane is stable, require small control inputs \rightarrow Feels more like "Guiding" versus "Piloting"

2. Overcontrolling:

- White knuckle death grip (overall nervousness)
- Large flight control movements
- Tendency to react briskly to any natural disturbance in the aircraft movement
- How to prevent: fly with your fingers and toes, deep breath, relax



3. Trim Technique

- 1. Once stable, set pitch and power and let airspeed stabilize
- 2. Add Trim to relieve control pressure
 - Verify desired performance and repeat/correct it until almost no control inputs are needed
 - If multiple axis \rightarrow trim <u>Rudder first</u>, then <u>elevator</u>, then <u>aileron</u>
 - Do not attempt to control pitch using trim, use yoke first, then add Trim to release pressure
- 3. Types of Trim
 - Servo: moves opposite to elevator (helps deflect the surface) \rightarrow C172
 - <u>Anti-servo</u>: moves same direction (decrease sensitivity)



4. Integrated Flight Instruction

- Use Outside References + Flight Instruments to obtain and maintain desired performance
- Basics
 - o 90% Outside, 10% Inside
 - Use outside references to fly
 - <u>Validate</u> the airplane's attitude and performance inside on the instruments
- Corrections
 - When a correction is necessary, apply it in reference to the natural horizon
 - Verify the new attitude and performance on the instruments
 - Trim the controls to maintain the new attitude and continue crosschecking



5. Physics of the Climb

- Establishing the Climb:
 - Pitch up: AOA and lift increases, drag also increases 1, airplane starts to slow down and gain altitude 2
 - <u>Power is added</u>: "reward component" of the weight in compensated by the excess trust
 - Once the climb is established, AOA and lift return to level flight values and forces are again in equilibrium
- Higher Power = Higher Left Turning Tendencies
 - o Must be countered by right rudder
 - Note: Large fast increase in power also causes the airplane to pitch up (C172)



5. Physics of the Climb

• Left Turning Tendencies in a Climb:

1 <u>Torque</u>: Propeller rotates clockwise -> Airplane try to rotate counter-clockwise (bank to the left, Newton's 3rd law)

- 2 <u>P-Factor</u>: in high AoA, trust at the right side of the prop is higher ("bites" more air) \rightarrow Yaw to the left
- 3 <u>Corkscrew</u>: slipstream hits the left side of the vertical stabilizer \rightarrow Yaw the nose to the left
- To counter left tendencies
 Right rudder must be applied to keep coordination







6. Types of Climb

- **Cruise Climb** 85kts in the C172
 - Airspeed published by the manufacturer
 - Faster than the best rate and angle of climb speeds to provide better airspeed, cooling, control & visibility
- Best Rate of Climb (Vy) 74kts in the C172
 - Most altitude gained in the shortest amount of time (maximum feet per minute)
 - Airspeed where the most excess power (horsepower) is available
- **Best Angle of Climb (Vx)** 62kts in the C172
 - Most altitude gained in the shortest distance (slower than Vy) (2)
 - o Airspeed where the most <u>excess thrust</u> (force) is available



7. Climb Procedure

• Entering a Climb

- Simultaneously establish the pitch attitude and power setting for the climb
 - If Climbing Turn → establish bank in relation to the natural horizon while increasing power
- Establish with visual references, verify with the instruments
- Maintain coordination with right rudder and Trim to relieve the control forces
- Maintaining a Straight Climb
 - Power is constant, Ailerons keep the wings level (to maintain heading) or proper constant bank (if climbing turn)
 - <u>Airspeed is controlled with elevator</u> pressure (pitch up to slow down, pitch down to speed up)
- Returning to Straight-and-Level Flight
 - Initiate the level off at approximately 10% of the rate of climb (500 fpm = 50' prior to desired altitude)
 - Smoothly and slowly lower the nose and bank to the level flight while keeping power (crosscheck with the instruments)
 - Once level, maintain climb power to <u>accelerate to the desired cruise speed</u>
 - Reduce power, verify straight-and-level site picture, trim the airplane

8. Particularities of a Climbing Turn

Climbing Turns and Pitch

- Turning reduces vertical lift -> more back pressure is necessary than straight climb or straight turn
- Bank Angle
 - Shallower bank angles provide for a more efficient rate of climb
 - o Medium or steep bank turns can significantly degrade or eliminate climb performance
- Adverse Yaw and Torque Effect
 - Left turn: Less right rudder pressure is required than in a straight climb (left tendencies helps counter adverse yaw)
 - **Right turn**: More right rudder pressure is required than in a straight climb
 - To counter **both** the <u>left tendencies</u> AND the <u>adverse yaw</u>



9. Common Errors

- 1. Failure to cross-check and correctly interpret outside and instrument references
- 2. Application of control movements rather than pressures
- 3. Improper correction for torque effect
- 4. Faulty trim procedure

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Questions?

